

Policy: P43738115 Type: AERP		Issue Date: Maturity Date:		31-Aug-10 31-Aug-35			Terms to Maturity: Price Discount Rate:			10 yrs 4 mths 4.0%		Annual Premium: \$501.30 Next Due Date: 31-Aug-25	
Current Maturity Value: Cash Benefits: Final lump sum:		\$20,133 \$0 \$20,133									<b>Date</b> 30-Apr-25 31-May-25 30-Jun-25	<b>Initial Sum</b> \$9,251 \$9,281 \$9,311	
Annu 202	al Bonus (A 5 2026	B) AB 2027	AB 2028	AB 2029	AB 2030	AB 2031	AB 2032	AB 2033	AB 2034	MV	<b>20,133</b> <b>20,133</b> 2035	Annual Returns (%)	
<b>925</b> 501	1	2027	2020	2025	2030	2031	2052	2033	2034	$\rightarrow$	13,874 742	4.8 4.8	
	501	501								$\rightarrow$	714 686	4.7 4.6	
			501	501						$\rightarrow$	660 634	4.5 4.4	
Funds put into savings	plan				501	501	501			$\rightarrow$	610 586 564	4.3 4.2 4.2	
							201	501	501	$ \longrightarrow $	542 521	4.2 4.1 4.0	

**Remarks:** 

Regular Premium Base Plan

Please refer below for more information



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Current Maturity Value: Cash Benefits: Final lump sum:			\$28,746 \$8,613 \$20,133			Annual	Cash Ber	ash Benefit: nefits: iterest Rate:		\$0 \$750 2.50%	<b>Date</b> 30-Apr-25 31-May-25 30-Jun-25		<b>Initial Sum</b> \$9,251 \$9,281 \$9,311	
	Annual Bo 2025 <b>9251</b> -	onus (AB) 2026	AB 2027	AB 2028	AB 2029	AB 2030	AB 2031	AB 2032	AB 2033	AB 2034	MV	<b>28,746</b> <b>20,133</b> 2035 13,874	Annual Returns (%) 4.8	
	501 - 750	501 750	501								$\rightarrow$	742 714 686	4.8 4.7 4.6	
Funds put into so	avinas pla	ın	750	501 750	501 750	501 750	501				$\rightarrow$ $\rightarrow$ $\rightarrow$	660 634 610 586	4.5 4.4 4.3 4.2	
Cash Benefits							750	501 750	501 750	501 750	$\rightarrow$	564 542 521 <b>8,613</b>	4.2 4.1 4.0	

## **Remarks:**

Option to put in additional \$750 annually at 2.5% p.a.

This portion of your savings can be withdrawn, discontinued and resumed anytime You can even use it to fund future premiums from 2030 onwards

Please refer below for more information



## Notes:

This product is underwritten by the respective insurance company.

The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonuses and maturity bonuses).

The Price Discount Rate is the rate at which the Maturity Value and the future premiums payable have been discounted to calculate the Initial Sum and does not represent the rate of returns.

This illustration is for reference only and it is not a contract of insurance. It is not intended to provide any financial advice or constitute as an offer to purchase. Please refer to the actual policy document for the exact terms and conditions.